

UNITED STATES DEPARTMENT OF JUSTICE  
OFFICE OF THE UNITED STATES TRUSTEE  
CENTRAL DISTRICT OF CALIFORNIA

In Re: \_\_\_\_\_  
  
Debtor(s).

CHAPTER 11 (NON-BUSINESS)  
  
Case Number: \_\_\_\_\_  
Operating Report Number: \_\_\_\_\_  
For the Month Ending: \_\_\_\_\_

I. CASH RECEIPTS AND DISBURSEMENTS  
A. (GENERAL ACCOUNT\*)

1. TOTAL RECEIPTS PER ALL PRIOR GENERAL ACCOUNT REPORTS	_____
2. LESS: TOTAL DISBURSEMENTS PER ALL PRIOR GENERAL ACCOUNT REPORTS	_____
3. BEGINNING BALANCE:	<div>0.00</div>
4. RECEIPTS DURING CURRENT PERIOD:	_____
5. BALANCE:	<div>0.00</div>
6. LESS: TOTAL DISBURSEMENTS DURING CURRENT PERIOD	<div>0.00</div>
7. ENDING BALANCE:	<div>0.00</div>
8. General Account Number(s):	_____ _____ _____
Depository Name & Location:	_____ _____ _____

\* All receipts must be deposited into the general account.

\*\* Include receipts from the sale of any real or personal property out of the ordinary course of business; attach an exhibit specifying what was sold, to whom, terms, and date of Court Order or Report of Sale.

\*\*\*This amount should be the same as the total from page 2.

## TOTAL DISBURSEMENTS FROM TAX ACCOUNT FOR CURRENT PERIOD

[illegible]

GENERAL ACCOUNT  
BANK RECONCILIATION

Bank statement Date: \_\_\_\_\_ Balance on Statement: \_\_\_\_\_

Plus deposits in transit (a):

<u>Deposit Date</u>	<u>Deposit Amount</u>
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____

TOTAL DEPOSITS IN TRANSIT

0.00

Less Outstanding Checks (a):

<u>Check Number</u>	<u>Check Date</u>	<u>Check Amount</u>
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

TOTAL OUTSTANDING CHECKS:

0.00

Bank statement Adjustments:

Explanation of Adjustments-

ADJUSTED BANK BALANCE:

\$0.00

## II. STATUS OF PAYMENTS TO SECURED CREDITORS, LESSORS AND OTHER PARTIES TO EXECUTORY CONTRACTS

[illegible]

## V. INSURANCE COVERAGE

	Name of Carrier	Amount of Coverage	Policy Expiration Date	Premium Paid Through (Date)
General Liability				
Worker's Compensation				
Casualty				
Vehicle				
Others:				

## I.D SUMMARY SCHEDULE OF CASH

ENDING BALANCES FOR THE PERIOD:

(Provide a copy of of monthly account statements for each of the below)

General Account:

Payroll Account:

Tax Account:

\*Other Accounts:

\*Other Monies:

**\*\*Petty Cash (from below):**

---

0.00

TOTAL CASH AVAILABLE:

0.00

### Petty Cash Transactions:

Date

## Purpose

Amount

TOTAL PETTY CASH TRANSACTIONS:

---

0.00

\* Specify the Type of holding (e.g. CD, Savings Account, Investment Security), and the depository name, location & account#

**\*\* Attach Exhibit Itemizing all petty cash transactions**

## VI. UNITED STATES TRUSTEE QUARTERLY FEES (TOTAL PAYMENTS)

[illegible]

\* Post-Petition Accounts Payable SHOULD NOT include professionals' fees and expenses which have been incurred but not yet awarded by the court. Post-Petition Accounts Payable SHOULD include professionals' fees and expenses authorized by Court Order but which remain unpaid as of the close of the period report

## VI SCHEDULE OF COMPENSATION PAID TO INSIDERS

Name of Insider	Date of Order Authorizing Compensation	*Authorized Gross Compensation	Gross Compensation Paid During the Month

## VII. SCHEDULE OF OTHER AMOUNTS PAID TO INSIDERS

Name of Insider	Date of Order Authorizing Compensation	Description	Amount Paid During the Month

\* Please indicate how compensation was identified in the order (e.g. \$1,000/week, \$2,500/month)

## XI. QUESTIONNAIRE

- |  |       |       |
|--|-------|-------|
|  | No    | Yes   |
| 1. Has the debtor-in-possession made any payments on its pre-petition unsecured debt, except as have been authorized by the court? If "Yes", explain below:  | _____ | _____ |
| <hr/>  |       |       |
|  | No    | Yes   |
| 2. Has the debtor-in-possession during this reporting period provided compensation or remuneration to any officers, directors, principals, or other insiders without appropriate authorization? If "Yes", explain below:                                       | _____ | _____ |
| <hr/>  |       |       |
| 3. State what progress was made during the reporting period toward filing a plan of reorganization   |       |       |
| <hr/>  |       |       |
| 4. Describe potential future developments which may have a significant impact on the case:   |       |       |
| 5. Attach copies of all Orders granting relief from the automatic stay that were entered during the reporting period.  |       |       |
|  | No    | Yes   |
| 6. Did you receive any exempt income this month, which is not set forth in the operating report? If "Yes", please set forth the amounts and sources of the income below.   | _____ | _____ |
| <hr/>  |       |       |
| I, [enter your name and title here],<br>declare under penalty of perjury that I have fully read and understood the foregoing debtor-in-possession operating report and that the information contained herein is true and complete to the best of my knowledge. |       |       |